

Child Trust Fund account (CTF)  
Transfer to Gateway Credit Union

April 2013



**Applicants (Registered contact) Details:**

Title \_\_\_\_\_ Forenames \_\_\_\_\_ Surname \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_ Post Code \_\_\_\_\_

Current CTF account provider \_\_\_\_\_

**I apply to transfer a Child Trust Fund account for:**

**Child's details**

Title \_\_\_\_\_ Forenames \_\_\_\_\_ Surname \_\_\_\_\_

Address \_\_\_\_\_ Post Code \_\_\_\_\_

Date of birth \_\_\_\_\_ \ \_\_\_\_\_ \ \_\_\_\_\_

CTF Unique reference number \_\_\_\_\_

**I declare that**

- I am 16 years of age or over
- I have parental responsibility for the child named on the voucher who qualifies for membership of Gateway Credit Union
- I am the registered contact for the Child Trust Fund

**I authorise Gateway Credit Union Limited**

- to arrange the transfer of the Child Trust Fund account from the old provider,
- to hold the child's HM Revenue & Customs contributions, subscriptions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- to make on behalf of the child any claims to relief from tax in respect of CTF investments.

**I agree to the Child Trust Fund terms and conditions.**

Signed \_\_\_\_\_ Date \_\_\_\_\_ \ \_\_\_\_\_ \ \_\_\_\_\_